Passwordstate Enterprise Password Management

Passwordstate Mobile App Manual

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1 Passwordstate Mobile App Manual



This manual will provide instructions for the initial configuring of the native apps for iOS and Android for Passwordstate, and how to use the Mobile App itself.

The following table summarizes each of the key areas for configuring and using the Mobile App.

User Preferences	Configure your master password
Mobile App Pairing	Scan a QR code on the User Preferences page in Passwordstate to pair the mobile app with the Passwordstate App Server
Password Lists	Visibility of all password lists grouped by folder
One Time Passwords	Quickly access all One Time Passwords in the vault
Password Record View	View details of the password record and initiate actions
Search Records	Global search returning records from the vault that match the given criteria
Synchronizing Data	Synchronize your vault with the Passwordstate instance
<u>Settings</u>	Settings for biometric authentication, website autofill service, app lock time-out, clipboard time-out, homepage and light / dark-mode themes

Minimum Requirements:

- Smart phone with a minimum of Android 11.0 or iOS 15
- Passwordstate V9 Instance
- Passwordstate V9 App Server

2 User Preferences

This area on the main Passwordstate website is where you can set your master password for the mobile app, and scan the QR code when pairing is necessary.

Preferences

To modify your preferences for accoun please make changes in the relevant tabs below, then click on the 'Save' button.

Please select select appropriate options below for accessing Passwordstate via a mobile device. Mobile App Settings Please specify your Master Password for using the Mobile App, and scan the QR Code below into the Passwordstate Mobile App on your phone. Mobile App Server QR Code Mobile App Username: Mobile App Server QR Code Mobile App Master Password: Master Password to database Clear Select your preferred scanning method: Device Camera App (requires Mobile App Camera (deprecated)) Enter pairing code from app to show QR Enter pairing code from app to show QR 	passwords tab	hosts tab	miscellaneous	color theme	authentication options	mobile access options	browser extension	api
Please specify your Master Password for using the Mobile App, and scan the QR Code below into the Passwordstate Mobile App on your phone. Mobile App Server QR Code Mobile App Username: Mobile App Master Password: Master Password saved to database Clear Select your preferred scanning method: Device Camera App (requires Mobile App v2.0.2+) O In-App Camera (deprecated) Enter pairing code from app to show QR Enter pairing code from App to show QR	Please select select	appropriate op	tions below for acces	sing Passwordstate	via a mobile device.			
Mobile App Server QR Code Mobile App Username: Mobile App Master Password: Master Password saved to database Clear Select your preferred scanning method:	Mobile App	Settings						
Mobile App Username: Mobile App Master Password: Master Password saved to database Clear Select your preferred scanning method: Device Camera App (requires Mobile App v2.0.2+) O In-App Camera (deprecated) Enter pairing code from app to show QR Enter pairing code from Mobile App:	Please specify y	our Master Pass	sword for using the N	lobile App, and sca	an the QR Code below into the	Passwordstate Mobile App o	n your phone.	
Mobile App Username: Mobile App Master Password: Master Password saved to database Clear Select your preferred scanning method: Device Camera App (requires Mobile App v2.0.2+) O In-App Camera (deprecated) Enter pairing code from app to show QR Enter pairing code from Mobile App: Image: Clear Image: Clear Select your preferred scanning method: Image: Clear Image: Clear Select your preferred scanning method: Image: Clear	Mobile Ann S	erver OR Code						
Master Password saved to database Clear Select your preferred scanning method: • • Device Camera App (requires Mobile App v2.0.2+) • In-App Camera (deprecated) Enter pairing code from app to show QR Enter pairing code from Mobile App:	mobile App 5	civer git coue		Mobil	e App Username:			
	Ent	ter pairing code ;	from app to show QR	Maste Select	r Password saved to database your preferred scanning me evice Camera App (requires Mo pairing code from Mobile Ap	thod: bbile App v2.0.2+) O In-App p:	Camera (deprecated)	

To pair the Mobile App on your phone to Passwordstate, please follow these instructions - <u>Mobile</u> <u>App Pairing</u>

3 Mobile App Pairing

This screen facilitates pairing with the Passwordstate App Server instance, and is required on a fresh install, when the Passwordstate administrators make changes to the app server's SSL certificate or rotate of the mobile app pairing key.

1. Open Passwordstate in Your Browser

- On your PC, launch your web browser and log into Passwordstate.
- Navigate to the User Preferences screen.

2. Launch the Mobile App

- On your mobile device, open the Passwordstate Mobile App.
- If this is a fresh install, you'll be greeted with the Pairing screen automatically.

3. Start the Pairing Process

- Tap the "Scan the Pairing Code" button.
- Choose a camera method:
 - **Device Camera** (recommended)
 - In-App Camera (deprecated)

Note: The Device Camera is supported in Passwordstate **build 9968 or later**, and **Mobile App version 2.0.2 or above**. If you're using older versions, please upgrade to benefit from the improved experience.

4. Generate the QR Code (for Device Camera)

- In the User Preferences screen (from Step 1), enter the Pairing Code shown in the app.
- Click Generate QR Code.

5. Scan the Code

- Use your phone's camera to scan the QR code displayed on your PC screen.
- Once the QR code is recognized by the **Camera app**, tap the result to open the **Passwordstate Mobile App** and complete the pairing process.

6. Log In

- Upon successful pairing, you may proceed to the Login screen.
- You'll be prompted to enter for your Username and Master Password.





How do I re-pair the mobile app?

As previously mentioned, there are some scenarios aside from a fresh install where you would be required to re-scan the pairing code.

This can be when the Passwordstate administrators have made changes to the app server's SSL certificate or performed a rotation of the mobile app pairing key.

In order to reach the pairing screen again, on the mobile app you should navigate to Settings -> Re-pair with Passwordstate App Server.

There is a chance you are unable to log on to reach the settings page, if so, the re-pairing option will be shown after a failed login attempt.

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4 Password Lists

This screen displays your password lists sorted alphabetically, grouped by collapsible folders and with the ability to perform a quick search to narrow down larger sets of password lists. The search will consider Name, Description and Tree Path.

Tips:

- To synchronize your data simply use the 'pull-to-refresh' gesture on the list, this will initiate the sync process and a loading dialog will be shown whilst this completes (see <u>Synchronizing Data</u>)
- Quick lock the Passwordstate Mobile App via the lock button in the top right hand corner
- Tap the folder header to collapse lists you don't access often
- Tap the password list name to view all the records in this list then:
 - Tap a record to view details
 - Swipe left on a record to Edit
 - Swipe right on a record to Delete
 - o Add a new record via the + button in the top right hand corner

=	Password Lists	≡	Password Lists	P	÷	Domain Passwords	+
Q	Search password lists	Q	Domain Passwords	×	Q	Search Domain Passwords	
	Synced on Mon, 04 Apr 2022 11:41 AM / 3s		Synced on Mon, 04 Apr 2022 12:19 PM / 2s		2	SQL Account	
•	\Business Systems	•	\Customers\Contoso\Infratructure			\Customers\Contoso\Infratructure\Domain Passwords	
	Credit Cards		Domain Passwords			contoso\sqlaccount	
	Database Accounts					-	
LA					2	SharePoint Account	
<u>-</u>	Microsoft SQL Local Accounts					\Customers\Contoso\Infratructure\Domain Passwords	
0	Oracle ERP Accounts					contoso\sharepaccount	
	SharePoint Accounts						
	SSL Certificates						
	\Customers\Allsand						
	Workstation Accounts						
٠	\Customers\Contoso\DBAs						
Ŗ	Database Credentials						
•	\Customers\Contoso\Infratructure						
	Active Directory Accounts						

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5 Password Record View

This screen shows all the relevant fields in relation to the selected password record. Depending on the field there are various actions available such as copying to clipboard, launching a URL or toggling a masked field.

These actions are accessible via a pop-up menu by holding your finger over the desired field.

← SQL Account	← SQL Account
Username contoso\sqlaccount	Username contoso\sqlaccount
Password	Password *********
Account Type	Account Type
🙎 Active Directory	Active Directory
	Username
	Сору
	CLOSE

6 One Time Passwords

This screen displays all the OTP records in the vault including the ability to scan a new OTP via the camera icon, perform a search and copy to clipboard by holding your finger over the desired OTP.



7 Search

This screen provides the ability to perform a global search on all records in the vault. The search will consider many fields such as Title, Username, Description, Notes, URL, AccountType, Tree Path and Generic Fields.

\equiv Search \bigcirc	≡ Search	0
Q Search all password records	Q dropbox	×
	Dropbox One-Time \Infrastructure\One-Time Passwords msand	

8 Synchronizing Data

Syncing data can be executed via the 'pull-to-refresh' gesture on the Password Lists page - simply swipe down and release. A loading dialog will be shown until the process is complete.

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Android: Please note that in the Android variant, you are also able to execute the sync process via the 'Sync Data' option in the left swipe menu.

9 Settings

The settings screen is for configuring features such as biometric authentication, website autofill service, app lock time-out, clipboard time-out, homepage and light / dark-mode themes.

≡ Settings		
App Server Info		
Build No 9493		
URL	loss) and	
Offline Cache Expiry: 6 days 23 hours 59 minutes		
Security		
Biometric Unlock	[
App Lock Timeout	Immediately	
Clipboard Timeout	10 seconds	
Autofill		
Autofill Service	8	
Appearance		
Homepage	Password Lists	
Theme	System Default	

Biometric Unlock

As an alternative to Master Password authentication, the app can also integrate with the device's biometric system (if supported).

You must have the device's biometric settings configured prior to activating the Biometric Unlock feature in the Passwordstate Mobile App.

App Lock Time-Out

Based on this setting the app will automatically return to the lock screen immediately or after X amount of minutes.

Clipboard Time-Out

Based on this setting the app will attempt to clear the device's clipboard after copying any detail in the Password Record View.

Autofill Service

Android:

If your device is running Android Oreo (8.0) or greater the app is able to integrate with Android's Autofill Framework.

You may activate this feature by toggling the check-box, which then re-directs you to Android's System Settings where you must select Passwordstate as an autofill provider.

Please note the effectiveness of this feature can vary depending on your version of Android and if the browser you are using supports the Android Autofill Framework. We have had best experience using the latest version of Google Chrome.

iOS:

If your device is running Apple iOS 13.0 or greater the app is able to integrate with Apple's Password Autofill.

You must activate this feature outside of the app by navigating to Apple's System Settings -> Passwords -> Autofill Passwords and then selecting Passwordstate.

For the best experience, it is recommended to only have Passwordstate as the selected auto fill option.

←	Autofill service				
0	- None				
0	G Google				
	Passwordstate				
+	Add service				



Homepage:

Determines which pages is shown initially after an unlock.

- Password Lists
- OTP
- Search

Theme:

- System Default if supported by the device's operating system this option will use the appropriate Light or Dark theme, otherwise it will default to the Light option
- Light standard Passwordstate blue theme
- Dark dark-mode variation

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